

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **November 5, 2013**

**Hasbro, Inc.**

(Exact name of registrant as specified in its charter)

**Rhode Island**

(State or other jurisdiction  
of incorporation)

**1-6682**

(Commission File Number)

**05-0155090**

(IRS Employer  
Identification No.)

**1027 Newport Ave., Pawtucket, Rhode Island**  
(Address of principal executive offices)

**02862**  
(Zip Code)

Registrant's telephone number, including area code: **(401) 431-8697**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02. Results of Operations and Financial Condition.**

On November 5, 2013, Hasbro, Inc. (the "Company") filed its Quarterly Report on Form 10-Q for the quarter ended September 29, 2013 (the "10-Q"). As disclosed in the 10-Q, the Company reported certain adjustments made since its third quarter earnings announcement on October 21, 2013 relating to an arbitration award received by the Company on October 29, 2013, which affect its third quarter financial statements. The Company recognized a total charge during the third quarter related to this arbitration award of \$75.5 million, of which \$57.2 million was included in royalty expense and \$18.3 million in interest expense. These adjustments decreased reported GAAP diluted earnings per share by \$0.50 for the third quarter to \$0.96 per share.

A copy of the financial information attached to the Company's October 21, 2013 earnings press release, updated to reflect the arbitration award charges, is attached hereto as Exhibit 99.1 and is incorporated herein by reference. The Company has also revised certain slides in the slide presentation that accompanied its earnings call to reflect the arbitration award, which are attached hereto as Exhibit 99.2 and incorporated herein by reference.

The accompanying financial schedules include a financial measure, Earnings before Interest, Taxes, Depreciation and Amortization ("EBITDA"), that is considered a non-GAAP financial measure as defined under Securities and Exchange Commission ("SEC") rules. Generally, a non-GAAP financial measure is a numerical measure of a company's performance, financial position, or cash flows that either excludes or includes amounts that are not normally excluded or included in the most directly comparable measure calculated and presented in accordance with GAAP. Management believes that EBITDA is one of the appropriate measures for evaluating our operating performance, because it reflects the resources available for strategic opportunities including, among others, to invest in the business, strengthen the balance sheet and make strategic acquisitions. However, this measure should be considered in addition to, and not as a substitute for, or superior to, net earnings or other measures of financial performance prepared in accordance with GAAP as more fully discussed in our financial statements and filings with the SEC. The EBITDA measures included in the financial schedules have been reconciled to the most directly comparable GAAP measures as is required under SEC rules regarding the use of non-GAAP financial measures.

The accompanying financial schedules and revised presentation slides also include the Company's 2013 and 2012 costs and expenses and operating profit excluding the impact of restructuring, pension settlement and the arbitration award charges, and 2013 and 2012 net earnings and diluted earnings per share excluding the above charges as well as a benefit from a tax settlement. Management believes that presenting this data excluding these charges and tax benefit assists investors understanding of the underlying performance of the results of operations.

As used herein, "GAAP" refers to accounting principles generally accepted in the United States of America.

The information furnished in this Item 2.02, including the Exhibits attached hereto, shall not be deemed "filed" for any purpose, and shall not be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, regardless of any general incorporation language in any such filing.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

- |      |   |
|------|---|
| 99.1 | Hasbro, Inc. Revised Earnings Release Financial Schedules for the Quarter Ended September 29, 2013. |
| 99.2 | Hasbro, Inc. Revised Conference Call Presentation Slides for the Quarter Ended September 29, 2013.  |
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HASBRO, INC.

By: /s/ Deborah Thomas  
Name: Deborah Thomas  
Title: Executive Vice President and Chief Financial Officer  
(Duly Authorized Officer and Principal Financial Officer)

Date: November 5, 2013

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EXHIBIT INDEX

<b>Exhibit No.</b>	<b>Description</b>
99.1	Hasbro, Inc. Revised Earnings Release Financial Schedules for the Quarter Ended September 29, 2013.
99.2	Hasbro, Inc. Revised Conference Call Presentation Slides for the Quarter Ended September 29, 2013.

**HASBRO, INC.**  
**CONDENSED CONSOLIDATED BALANCE SHEETS**  
**(Unaudited)**

(Thousands of Dollars)

	<u>Sept. 29, 2013</u>	<u>Sept. 30, 2012</u>
<b>ASSETS</b>		
Cash and Cash Equivalents	\$ 588,668	\$ 696,733
Accounts Receivable, Net	1,215,289	1,195,517
Inventories	447,113	463,433
Other Current Assets	346,215	263,297
Total Current Assets	<u>2,597,285</u>	<u>2,618,980</u>
Property, Plant and Equipment, Net	231,199	217,636
Other Assets	1,761,661	1,609,671
Total Assets	<u>\$ 4,590,145</u>	<u>\$ 4,446,287</u>
<b>LIABILITIES, REDEEMABLE NONCONTROLLING INTERESTS AND SHAREHOLDERS' EQUITY</b>		
Short-term Borrowings	\$ 212,926	\$ 264,745
Current Portion of Long-term Debt	430,424	-
Payables and Accrued Liabilities	1,005,529	861,874
Total Current Liabilities	<u>1,648,879</u>	<u>1,126,619</u>
Long-term Debt	959,895	1,398,906
Other Liabilities	410,672	393,873
Total Liabilities	<u>3,019,446</u>	<u>2,919,398</u>
Redeemable Noncontrolling Interests	47,269	-
Total Shareholders' Equity	1,523,430	1,526,889
Total Liabilities, Redeemable Noncontrolling Interests and Shareholders' Equity	<u>\$ 4,590,145</u>	<u>\$ 4,446,287</u>

**HASBRO, INC.**  
**CONSOLIDATED STATEMENTS OF OPERATIONS**  
(Unaudited)

(Thousands of Dollars and Shares Except Per Share Data)	Quarter Ended				Nine Months Ended			
	Sept. 29, 2013	% Net Revenues	Sept. 30, 2012	% Net Revenues	Sept. 29, 2013	% Net Revenues	Sept. 30, 2012	% Net Revenues
Net Revenues	\$ 1,370,348	100.0%	\$ 1,345,137	100.0%	\$ 2,800,384	100.0%	\$ 2,805,454	100.0%
Costs and Expenses:								
Cost of Sales	568,582	41.5%	586,516	43.6%	1,136,724	40.6%	1,155,536	41.2%
Royalties	143,947	10.5%	89,224	6.6%	243,568	8.8%	212,551	7.6%
Product Development	59,366	4.3%	48,472	3.6%	154,455	5.5%	143,511	5.1%
Advertising	136,487	10.0%	134,997	10.0%	277,278	9.9%	279,339	10.0%
Amortization of Intangibles	14,224	1.0%	12,636	0.9%	37,677	1.3%	34,792	1.2%
Program Product Cost								
Amortization	17,991	1.3%	12,794	1.0%	34,023	1.2%	25,950	0.9%
Selling, Distribution and Administration	231,045	16.9%	210,876	15.7%	633,238	22.6%	602,145	21.5%
Operating Profit	198,706	14.5%	249,622	18.6%	283,421	10.1%	351,630	12.5%
Interest Expense	41,194	3.0%	23,043	1.7%	86,398	3.0%	68,568	2.4%
Other (Income) Expense, Net	1,599	0.1%	1,630	0.1%	6,527	0.3%	3,320	0.1%
Earnings before Income Taxes	155,913	11.4%	224,949	16.8%	190,496	6.8%	279,742	10.0%
Income Taxes	30,070	2.2%	60,097	4.5%	34,844	1.2%	74,042	2.7%
Net Earnings	125,843	9.2%	164,852	12.3%	155,652	5.6%	205,700	7.3%
Net Loss Attributable to Noncontrolling Interests	(731)	0.0%	-	0.0%	(731)	0.0%	-	0.0%
Net Earnings Attributable to Hasbro, Inc.	\$ 126,574	9.2%	\$ 164,852	12.3%	\$ 156,383	5.6%	\$ 205,700	7.3%
<b>Per Common Share</b>								
Net Earnings Attributable to Hasbro, Inc.								
Basic	\$ 0.97		\$ 1.26		\$ 1.20		\$ 1.58	
Diluted	\$ 0.96		\$ 1.24		\$ 1.19		\$ 1.56	
Cash Dividends Declared								
	\$ 0.40		\$ 0.36		\$ 1.20		\$ 1.08	
<b>Weighted Average Number of Shares</b>								
Basic	130,253		130,619		129,972		130,146	
Diluted	131,845		132,483		131,573		132,039	

**HASBRO, INC.**  
**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**(Unaudited)**

(Thousands of Dollars)	<b>Nine Months Ended</b>	
	<b>Sept. 29, 2013</b>	<b>Sept. 30, 2012</b>
<b>Cash Flows from Operating Activities:</b>		
Net Earnings	\$ 155,652	\$ 205,700
Non-cash Adjustments	168,429	152,201
Changes in Operating Assets and Liabilities	(276,764)	(214,285)
Net Cash Provided by Operating Activities	<u>47,317</u>	<u>143,616</u>
<b>Cash Flows from Investing Activities:</b>		
Additions to Property, Plant and Equipment	(78,246)	(74,896)
Investments and Acquisitions, Net of Cash Acquired	(109,955)	-
Other	3,121	2,558
Net Cash Utilized by Investing Activities	<u>(185,080)</u>	<u>(72,338)</u>
<b>Cash Flows from Financing Activities:</b>		
Net (Repayments of) Proceeds from Short-term Borrowings	(11,235)	83,380
Purchases of Common Stock	(86,972)	(15,079)
Stock-based Compensation Transactions	87,172	49,182
Dividends Paid	(104,164)	(132,231)
Net Cash Utilized by Financing Activities	<u>(115,199)</u>	<u>(14,748)</u>
Effect of Exchange Rate Changes on Cash	(8,071)	(1,485)
Cash and Cash Equivalents at Beginning of Year	<u>849,701</u>	<u>641,688</u>
Cash and Cash Equivalents at End of Period	<u>\$ 588,668</u>	<u>\$ 696,733</u>

**HASBRO, INC.**  
**SUPPLEMENTAL FINANCIAL DATA**  
**(Unaudited)**  
(Thousands of Dollars)

	Quarter Ended			Nine Months Ended		
	Sept. 29, 2013	Sept. 30, 2012	% Change	Sept. 29, 2013	Sept. 30, 2012	% Change
<b>Major Segment Results</b>						
<b>U.S. and Canada Segment:</b>						
External Net Revenues	\$ 735,619	\$ 774,539	-5%	\$ 1,466,921	\$ 1,510,112	-3%
Operating Profit	146,991	154,239	-5%	243,738	229,578	6%
Operating Margin	20.0%	19.9%		16.6%	15.2%	
<b>International Segment:</b>						
External Net Revenues	582,676	524,144	11%	1,212,665	1,174,366	3%
Operating Profit	105,663	85,498	24%	115,951	110,265	5%
Operating Margin	18.1%	16.3%		9.6%	9.4%	
<b>Entertainment and Licensing Segment:</b>						
External Net Revenues	48,637	43,066	13%	114,747	115,618	-1%
Operating Profit	7,625	10,722	-29%	16,622	26,652	-38%
Operating Margin	15.7%	24.9%		14.5%	23.1%	
<b>Net Revenues by Product Category</b>						
Boys	\$ 392,014	\$ 471,125	-17%	\$ 888,494	\$ 1,162,958	-24%
Games	387,450	365,714	6%	873,774	763,460	14%
Girls	388,696	302,304	29%	652,889	499,731	31%
Preschool	202,188	205,994	-2%	385,227	379,305	2%
Total Net Revenues	\$ 1,370,348	\$ 1,345,137		\$ 2,800,384	\$ 2,805,454	
<b>International Segment Net Revenues by Major Geographic Region</b>						
Europe	\$ 376,648	\$ 345,281	9%	\$ 755,097	\$ 751,547	<1%
Latin America	131,914	115,342	14%	260,443	237,090	10%
Asia Pacific	74,114	63,521	17%	197,125	185,729	6%
Total	\$ 582,676	\$ 524,144		\$ 1,212,665	\$ 1,174,366	
<b>Reconciliation of EBITDA</b>						
Net Earnings Attributable to Hasbro, Inc.	\$ 126,574	\$ 164,852		\$ 156,383	\$ 205,700	
Net Loss Attributable to Noncontrolling Interests	(731)	-		(731)	-	
Interest Expense	41,194	23,043		86,398	68,568	
Income Taxes	30,070	60,097		34,844	74,042	
Depreciation	32,345	31,374		75,526	75,113	
Amortization of Intangibles	14,224	12,636		37,677	34,792	
EBITDA	\$ 243,676	\$ 292,002		\$ 390,097	\$ 458,215	



**HASBRO, INC.**  
**SUPPLEMENTAL FINANCIAL DATA**  
**RESTRUCTURING AND PENSION SETTLEMENT CHARGES**  
**(Unaudited)**  
(Thousands of Dollars)

**Operating Profit, Excluding Restructuring, Pension Settlement and Arbitration Award Charges**

	<b>Quarter Ended September 29, 2013</b>			
	<b>As Reported</b>	<b>Less Restructuring, Pension Settlement and Arbitration Award Charges</b>	<b>Excluding Restructuring, Pension Settlement and Arbitration Award Charges</b>	<b>% Net Revenues</b>
Net Revenues	\$ 1,370,348	\$ -	\$ 1,370,348	100.0%
Costs and Expenses:				
Cost of Sales	568,582	-	568,582	41.5%
Royalties	143,947	(57,164)	86,783	6.3%
Product Development	59,366	-	59,366	4.3%
Advertising	136,487	-	136,487	10.0%
Amortization of Intangibles	14,224	-	14,224	1.0%
Program Production Cost Amortization	17,991	-	17,991	1.3%
Selling, Distribution and Administration	231,045	(4,093)	226,952	16.6%
Operating Profit	\$ 198,706	\$ (61,257)	\$ 259,963	19.0%

	<b>Nine Months Ended September 29, 2013</b>			
	<b>As Reported</b>	<b>Less Restructuring, Pension Settlement and Arbitration Award Charges</b>	<b>Excluding Restructuring, Pension Settlement and Arbitration Award Charges</b>	<b>% Net Revenues</b>
Net Revenues	\$ 2,800,384	\$ -	\$ 2,800,384	100.0%
Costs and Expenses:				
Cost of Sales	1,136,724	(8,493)	1,128,231	40.3%
Royalties	243,568	(57,164)	186,404	6.7%
Product Development	154,455	(3,515)	150,940	5.4%
Advertising	277,278	-	277,278	9.9%
Amortization of Intangibles	37,677	-	37,677	1.3%
Program Production Cost Amortization	34,023	-	34,023	1.2%
Selling, Distribution and Administration	633,238	(23,473)	609,765	21.8%
Operating Profit	\$ 283,421	\$ (92,645)	\$ 376,066	13.4%

	<b>Nine Months Ended September 30, 2012</b>			
	<b>As Reported</b>	<b>Less Restructuring Charges</b>	<b>Excluding Restructuring Charges</b>	<b>% Net Revenues</b>
Net Revenues	\$ 2,805,454	\$ -	\$ 2,805,454	100.0%
Costs and Expenses:				
Cost of Sales	1,155,536	(2,764)	1,152,772	41.1%
Royalties	212,551	-	212,551	7.6%
Product Development	143,511	(2,479)	141,032	5.0%
Advertising	279,339	-	279,339	10.0%
Amortization of Intangibles	34,792	-	34,792	1.2%
Program Production Cost Amortization	25,950	-	25,950	0.9%
Selling, Distribution and Administration	602,145	(5,887)	596,258	21.3%
Operating Profit	\$ 351,630	\$ (11,130)	\$ 362,760	12.9%

NOTE: There were no restructuring charges included in the reported amounts for the quarter ended September 30, 2012.

**Net Earnings and Earnings per Share Excluding Restructuring Charges, Pension Settlement Charges, Arbitration Award Charges and Benefit from Settlement of Tax Exams**

	<b>Quarter Ended</b>			
	<b>Sept. 29, 2013</b>	<b>Diluted Per Share Amount</b>	<b>Sept. 30, 2012</b>	<b>Diluted Per Share Amount</b>
Net Earnings Attributable to Hasbro, Inc., as Reported	\$ 126,574	\$ 0.96	\$ 164,852	\$ 1.24
Restructuring Charges, Net of Tax	2,447	0.02	-	-
Pension Settlement Charges, Net of Tax	679	0.01	-	-
Arbitration Award Charges, Net of Tax	66,447	0.50	-	-
2013 Benefit from Tax Exam Settlement	(23,637)	(0.18)	-	-
Net Earnings Attributable to Hasbro, Inc. as Adjusted	\$ 172,510	\$ 1.31	\$ 164,852	\$ 1.24

	<b>Nine Months Ended</b>			
	<b>Sept. 29, 2013</b>	<b>Diluted Per Share Amount</b>	<b>Sept. 30, 2012</b>	<b>Diluted Per Share Amount</b>
Net Earnings Attributable to Hasbro, Inc., as Reported	\$ 156,383	\$ 1.19	\$ 205,700	\$ 1.56
Restructuring Charges, Net of Tax	21,224	0.16	7,675	0.06
Pension Settlement Charges, Net of Tax	2,469	0.02	-	-
Arbitration Award Charges, Net of Tax	66,447	0.50	-	-
2013 Benefit from Tax Exam Settlement	(23,637)	(0.18)	-	-
Net Earnings Attributable to Hasbro, Inc. as Adjusted	\$ 222,886	\$ 1.69	\$ 213,375	\$ 1.62

**Restructuring, Pension Settlement and Arbitration Award Charges – by Segment**

	Quarter Ended		Nine Months Ended	
	Sept. 29, 2013	Sept. 30, 2012	Sept. 29, 2013	Sept. 30, 2012
U.S. and Canada Segment	\$ -	\$ -	\$ -	\$ 2,444
International Segment	-	-	-	1,628
Entertainment and Licensing Segment	-	-	1,729	555
Global Operations Segment	-	-	-	4,307
Corporate and Eliminations	61,257	-	90,916	2,196
Total Restructuring and Pension Settlement Charges	<u>\$ 61,257</u>	<u>\$ -</u>	<u>\$ 92,645</u>	<u>\$ 11,130</u>



## Third Quarter 2013 Snapshot

### Revenues, Operating Profit and Earnings Per Share Increase in the Third Quarter 2013

#### ➤ Q3 Net revenues \$1.37 billion, up 2% year-over-year

- International Segment up 11%
  - Emerging markets continue to post strong growth: Up 22% year-over-year
- Entertainment and Licensing up 13%

#### ➤ Games and Girls categories increased revenues year-over-year

- Difficult comparisons remain in Boys category; Preschool down 2%
- Franchise Brand revenues up 19%

#### ➤ Q3 Operating profit up 4% (absent charges)\*

- Operating profit year-to-date, ex. charges, up 4% year-over-year despite flat revenues in same period

#### ➤ Q3 2013 adjusted EPS of \$1.31 per diluted share\*\*

- As reported EPS \$0.96 per diluted share

\*Q3 2013 reported operating profit includes \$61.3 million pre-tax restructuring, partial pension settlement charges and arbitration award charges or \$0.53 per diluted share

\*\*Q3 2013 reported EPS includes above charges and a favorable tax adjustment of \$23.6 million, or \$0.18 per diluted share

Refer to slides 23-27 for a reconciliation of "As Reported" to "As Adjusted" financials



## Third Quarter 2013 Major Expense Items (as adjusted\*)

(\$ millions, unaudited)	2013	2012	% Change YOY	% of Q3 2013 Revenue	Notes
Cost of Sales	\$569	\$586	-3.1%	41.5%	Product mix; lower manufacturing costs
Royalties	\$87	\$89	-2.7%	6.3%	Lower revenues from licensed properties
Product Development	\$59	\$48	22.5%	4.3%	Film Development Write-Off; Addition of Backflip; Magic: The Gathering investments
Advertising	\$136	\$135	1.1%	10.0%	
Amortization of Intangibles	\$14	\$13	12.6%	1.0%	Addition of Backflip
Program Production Cost Amortization	\$18	\$13	40.6%	1.3%	Mix of programming delivered in Q3
Selling, Distribution & Administration*	\$227	\$211	7.6%	16.6%	Compensation; Depreciation; Magic: The Gathering investments

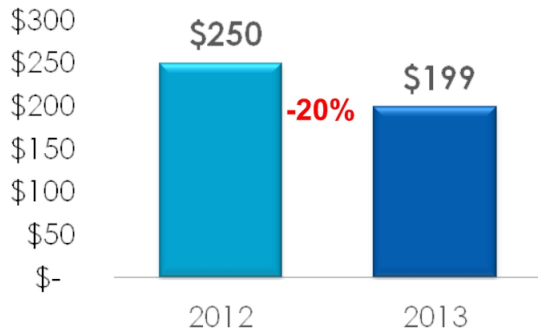
\* Q3 2013 as adjusted financials excludes \$61.3 million pre-tax restructuring, partial pension settlement charge and arbitration award charges. Refer to slide 23 for a reconciliation of "As Reported" to "As Adjusted" financials.



# Third Quarter 2013 Operating Profit

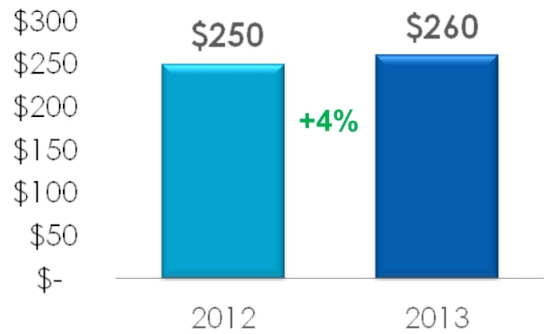
(\$ Millions, Unaudited)

## As Reported Quarterly Operating Profit



Operating profit adversely impacted by arbitration award. Underlying operating profitability improved.

## Adjusted Quarterly Operating Profit\*



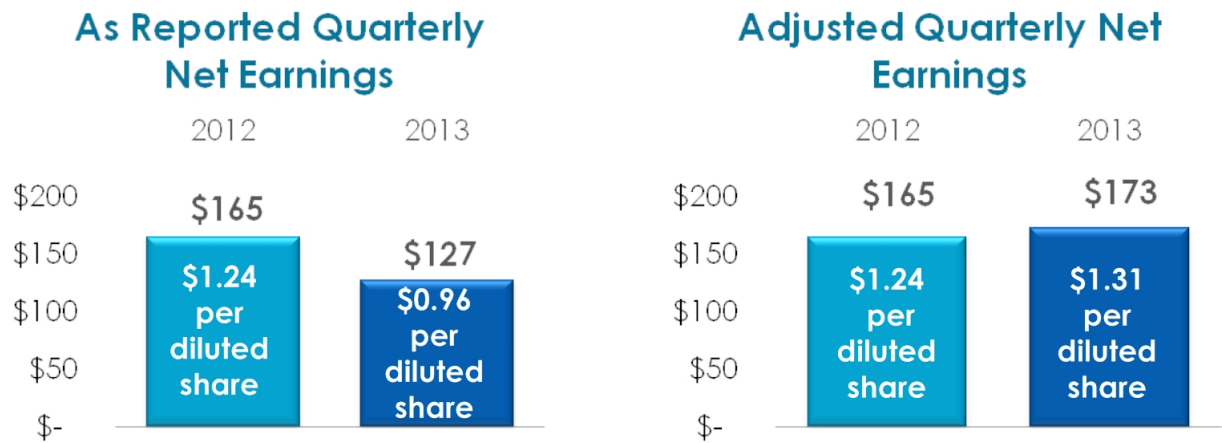
Adjusted operating profit margin increased to 19.0% in Q3 2013 compared to 18.6% in Q3 2012

\* Q3 2013 excludes \$61.3 million pre-tax restructuring, partial pension settlement charge and arbitration award charges. Refer to slide 23 for a reconciliation of "As Reported" to "As Adjusted" financials.



## Third Quarter 2013 Net Earnings Attributable to Hasbro, Inc.

(\$ millions, except per share, unaudited)



Adjusted 2013 net earnings of \$173M or \$1.31 per diluted share

- Excludes pre-tax arbitration award charges of \$75.5M, or \$0.50 per diluted share
- Excludes pre-tax restructuring and partial pension settlement charges of \$4.1M, or \$0.03 per diluted share
- Excludes favorable tax adjustment of \$23.6 million, or \$0.18 per diluted share

Non-operating expense essentially flat year-over-year

Underlying tax rate of 26.5%

Average diluted shares 131.8M 2013 vs. 132.5M 2012



## Third Quarter Income Statement

(\$ millions, unaudited)	Sept. 29, 2013	Sept. 30, 2012
<b>Net Revenues</b>	<b>\$ 1,370</b>	<b>\$1,345</b>
Cost of Sales	569	586
Royalties	144	89
Product Development	59	48
Advertising	136	135
Amortization of Intangibles	14	13
Program Production Cost Amortization	18	13
Selling, Distribution & Administration	231	211
<b>Operating Profit</b>	<b>\$ 199</b>	<b>\$250</b>
Interest Expense	41	23
Other (Income) Expense, Net	2	2
<b>Earnings Before Income Taxes</b>	<b>\$156</b>	<b>\$225</b>
Income Taxes	30	60
<b>Net Earnings</b>	<b>\$126</b>	<b>\$165</b>
Net Loss Attributable to Noncontrolling Interests	(1)	---
<b>Net Earnings Attributable to Hasbro, Inc.</b>	<b>\$ 127</b>	<b>\$165</b>
<b>Diluted EPS</b>	<b>\$0.96</b>	<b>\$1.24</b>





## September Balance Sheets

(\$ millions, unaudited)	Sept. 29, 2013	Sept. 30, 2012
Cash and Cash Equivalents	\$ 589	\$ 697
Accounts Receivable	1,215	1,196
Inventories	447	463
Other Current Assets	346	263
<b>Total Current Assets</b>	<b>\$ 2,597</b>	<b>\$ 2,619</b>
Property, Plant & Equipment, Net	231	217
Other Assets	1,762	1,610
<b>Total Assets</b>	<b>\$ 4,590</b>	<b>\$ 4,446</b>
Short-term Borrowings	213	264
Current Portion of Long-term Debt	430	---
Payables & Accrued Liabilities	1,006	862
<b>Total Current Liabilities</b>	<b>\$ 1,649</b>	<b>\$ 1,126</b>
Long-term Debt	960	1,399
Other Liabilities	411	394
<b>Total Liabilities</b>	<b>\$ 3,020</b>	<b>\$ 2,919</b>
Redeemable Noncontrolling Interests	47	---
Total Shareholders' Equity	1,523	1,527
<b>Total Liabilities, Redeemable Noncontrolling Interests &amp; Shareholders' Equity</b>	<b>\$ 4,590</b>	<b>\$ 4,446</b>





## Supplemental Financial Data

### Third Quarter Operating Profit, Excluding Restructuring, Pension Settlement and Arbitration Award Charges

(\$ thousands, unaudited)		Less Restructuring, Pension Settlement and Arbitration Award Charges	Excluding Restructuring, Pension Settlement and Arbitration Award Charges	% Net Revenues
Quarter Ended September 29, 2013	As Reported			
Net Revenues	\$ 1,370,348	\$ -	\$ 1,370,348	100.0%
Costs and Expenses:				
Cost of Sales	568,582	-	568,582	41.5%
Royalties	143,947	(57,164)	86,783	6.3%
Product Development	59,366	-	59,366	4.3%
Advertising	136,487	-	136,487	10.0%
Amortization of Intangibles	14,224	-	14,224	1.0%
Program Production Cost Amortization	17,991	-	17,991	1.3%
Selling, Distribution and Administration	231,045	(4,093)	226,952	16.6%
<b>Operating Profit</b>	<b>\$ 198,706</b>	<b>\$ (61,257)</b>	<b>\$ 259,963</b>	<b>19.0%</b>

Note: There were no restructuring, pension settlement or arbitration award charges included in the reported amounts for the quarter ended September 30, 2012.



# Supplemental Financial Data

## Nine Month Operating Profit, Excluding Restructuring, Pension Settlement and Arbitration Award Charges

(\$ thousands, unaudited)

Nine Months Ended September 29, 2013	As Reported	Less Restructuring, Pension Settlement and Arbitration Award Charges	Excluding Restructuring, Pension Settlement and Arbitration Award Charges	% Net Revenues
Net Revenues	\$ 2,800,384	\$ -	\$ 2,800,384	100.0%
Costs and Expenses:				
Cost of Sales	1,136,724	(8,493)	1,128,231	40.3%
Royalties	243,568	(57,164)	186,404	6.7%
Product Development	154,455	(3,515)	150,940	5.4%
Advertising	277,278	-	277,278	9.9%
Amortization of Intangibles	37,677	-	37,677	1.3%
Program Production Cost Amortization	34,023	-	34,023	1.2%
Selling, Distribution and Administration	633,238	(23,473)	609,765	21.8%
<b>Operating Profit</b>	<b>\$ 283,421</b>	<b>\$ (92,645)</b>	<b>\$ 376,066</b>	<b>13.4%</b>

Nine Months Ended September 30, 2012	As Reported	Less Restructuring Charges	Excluding Restructuring Charges	% Net Revenues
Net Revenues	\$ 2,805,454	\$ -	\$ 2,805,454	100.0%
Costs and Expenses:				
Cost of Sales	1,155,536	(2,764)	1,152,772	41.1%
Royalties	212,551	-	212,551	7.6%
Product Development	143,511	(2,479)	141,032	5.0%
Advertising	279,339	-	279,339	10.0%
Amortization of Intangibles	34,792	-	34,792	1.2%
Program Production Cost Amortization	25,950	-	25,950	0.9%
Selling, Distribution and Administration	602,145	(5,887)	596,258	21.3%
<b>Operating Profit</b>	<b>\$ 351,630</b>	<b>\$ (11,130)</b>	<b>\$ 362,760</b>	<b>12.9%</b>



## Supplemental Financial Data

### Restructuring, Pension Settlement and Arbitration Award Charges by Segment

	Quarter Ended		Nine Months Ended	
	Sept. 29, 2013	Sept. 30, 2012	Sept. 29, 2013	Sept. 30, 2012
(\$ thousands, unaudited)				
U.S. and Canada Segment	\$ -	\$ -	\$ -	\$ 2,444
International Segment	-	-	-	1,628
Entertainment and Licensing Segment	-	-	1,729	555
Global Operations Segment	-	-	-	4,307
Corporate and Eliminations	61,257	-	90,916	2,196
<b>Total Restructuring, Pension Settlement and Arbitration Award Charges</b>	<b>\$ 61,257</b>	<b>\$ -</b>	<b>\$ 92,645</b>	<b>\$ 11,130</b>



## Supplemental Financial Data

### Net Earnings and EPS Excluding Restructuring Charges, Pension Settlement Charges, Arbitration Award Charges and Benefit from Settlement of Tax Exams

	Quarter Ended			
	Sept. 29, 2013	Diluted Per Share Amount	Sept. 30, 2012	Diluted Per Share Amount
(\$ thousands, except per share amounts, unaudited)				
Net Earnings Attributable to Hasbro, Inc., as Reported	\$ 126,574	\$ 0.96	\$ 164,852	\$ 1.24
Restructuring Charges, Net of Tax	2,447	0.02	-	-
Pension Settlement Charges, Net of Tax	679	0.01	-	-
Arbitration Award Charges, Net of Tax	66,447	0.50	-	-
2013 Benefit from Tax Exam Settlement	(23,637)	(0.18)	-	-
Net Earnings Attributable to Hasbro, Inc., as Adjusted	<b>\$ 172,510</b>	<b>\$ 1.31</b>	<b>\$ 164,852</b>	<b>\$ 1.24</b>
	Nine Months Ended			
	Sept. 29, 2013	Diluted Per Share Amount	Sept. 30, 2012	Diluted Per Share Amount
(\$ thousands, except per share amounts, unaudited)				
Net Earnings Attributable to Hasbro, Inc., as Reported	\$ 156,383	\$ 1.19	\$ 205,700	\$ 1.56
Restructuring Charges, Net of Tax	21,224	0.16	7,675	0.06
Pension Settlement Charges, Net of Tax	2,469	0.02	-	-
Arbitration Award Charges, Net of Tax	66,447	0.50	-	-
2013 Benefit from Tax Exam Settlement	(23,637)	(0.18)	-	-
Net Earnings Attributable to Hasbro, Inc., as Adjusted	<b>\$ 222,886</b>	<b>\$ 1.69</b>	<b>\$ 213,375</b>	<b>\$ 1.62</b>

